

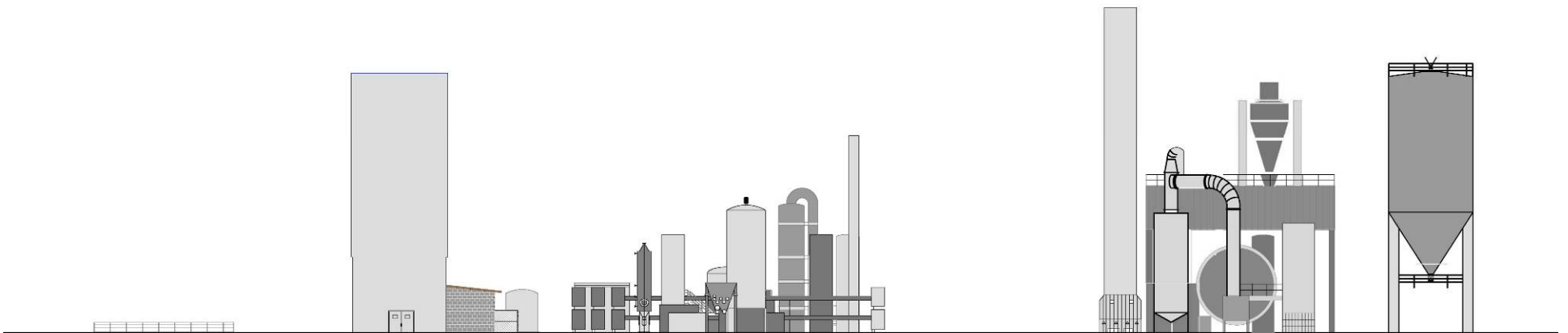


EnerTech Environmental, Inc.

Rialto Regional Biosolids Processing Facility

Rialto Regional Biosolids Processing Facility

- ▶ EnerTech Environmental is building a biosolids to renewable fuel facility in Southern California
- ▶ The facility will generate renewable fuel and help reduce both greenhouse gas emissions and fossil fuel consumption
- ▶ Annually, the Rialto facility will prevent about 90,000 tons of fossil carbon dioxide from being released into the atmosphere.



The Rialto Project

At a glance ...

- ▶ The facility will utilize the SlurryCarb™ technology
 - This is the first commercial-scale SlurryCarb™ facility in the world
- ▶ The renewable fuel, called E-Fuel, will be used as a coal alternative at cement kilns in Southern California



Biosolids from
Southern California



The Rialto Facility



167 tons/day E-Fuel



Local Cement Kiln

The Rialto Project Partners



EPC for facility design build. Have provided detailed design package and completed significant engineering.



Operations during and after acceptance testing. Will provide the guarantees necessary for financing.



Final product user. Will purchase E-Fuel product as a replacement for coal, subject to an industry-standard test burn.

LEHMAN BROTHERS

Bond agent. Responsible for structuring and marketing project bond financing.



Project investor.

Rialto, California Project: Online Early 2009



The City of Rialto

100 South Palm Avenue, Rialto, CA, 92370 Phone: (909) 820-2929 Fax: (909) 820-2927

The Rialto Regional Facility



*EnerTech Environmental, Inc.
675 Seminole Ave, Suite 207
Atlanta, GA 30307*

Phone: (404) 355-3390

Fax: (404) 355-3292

Email: slurrycarb@enertech.com

Website: www.enertech.com